Transformative Agreements in Practice

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Technical University of Kenya  
Kenya

European University Association (EUA)  
Europe

Australasian Open Access Strategy Group (AOASG)  
Australia

National Taiwan Normal University Library  
Chinese Taipei

Jisc  
United Kingdom

Royal Danish Library  
Denmark

Hellenic Academic Libraries Link  
Greece

Covenant University, Ota  
Nigeria

University of Abomey-Calavi  
Benin

CAPES (Coordenação de Aperfeiçoamento de Pessoal de Nível Superior)  
Brazil

Max Planck Society (MPG)  
Germany

Institute of Health Carlos III  
Spain

University of Library Studies and Information Technologies (UniBIT)  
Bulgaria

https://oa2020.org/mission/#eois
European Geosciences Union (EGU)  
*Europe*

**University of Witwatersrand, Johannesburg**  
*South Africa*

**National Science and Technology Library (NSTL)**  
*P. R. China*

**The Association of Swedish Higher Education (SUHF)**  
*Sweden*

**KISTI (Korea Institute of Science and Technology Information)**  
*South Korea*

**Swiss National Science Foundation SNSF**  
*Switzerland*

**Qatar National Library**  
*Qatar*

**Researchers Group of Solid State Physics Japan**  
*Japan*

**UKB (Consortium of Dutch University Libraries and the National Library of the Netherlands)**  
*Netherlands*

**Stiftelsen Riksbankens Jubileumsfond**  
*Sweden*

**National Library of Sweden**  
*Sweden*

**University of California Los Angeles**  
*United States of America*

https://oa2020.org/mission/#eois
Istituto Nazionale di Fisica Nucleare (INFN)  
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Seoul National University Library (SNU Library)  
*South Korea*

University of California San Francisco  
*United States of America*

Denmark’s Electronic Research Library (DEFF)  
*Denmark*

Spanish National Research Council (CSIC)  
*Spain*

Deutsche Forschungsgemeinschaft (DFG)  
*Germany*

University of California Berkeley  
*United States of America*

Busitema University  
*Uganda*

National and University Library of Iceland  
*Iceland*

Fudan University Library  
*P. R. China*

Wayne State University  
*United States of America*

National Electronic Information Consortium (NEICON)  
*Russian Federation*

Iowa State University Library  
United States of America

Helmholtz Association  
Germany

South African National Library and Information Consortium (SANLiC)  
South Africa

ShanghaiTech University Library  
P. R. China

FinELib consortium  
Finland

Foundation for Science and Technology FCT  
Portugal

King Abdullah University of Science and Technology (KAUST) University Library  
Kingdom of Saudi Arabia

JUSTICE: Japan Alliance of University Library Consortia for E-Resources  
Japan

Institute of Science and Technology Austria (IST Austria)  
Austria

ANKOS (Anatolian University Libraries Consortium)  
Turkey

Pontifical Academies of Sciences and Social Sciences  
Vatican City

Hungarian Electronic Information Service National Programme  
Hungary

Tsinghua University Library  
P. R. China

Belgorod State University  
Russian Federation

https://oa2020.org/mission/#eois
The Conference of Italian University Rectors (CRUI)
Italy

Association of Universities in the Netherlands (VSNU)
Netherlands

Austrian Science Fund (FWF)
Austria

The Czech Academy of Sciences
Czech Republic

Current Research Information System In Norway (CRIStin)
Norway

Peking University Library
P. R. China

Open Access India
India

Université des Montagnes (UdM)
Cameroon

swissuniversities
Switzerland

German Rectors’ Conference (HRK)
Germany

Universidad de Santiago de Chile (USACH)
Chile

Leibniz Association
Germany

World Meteorological Organization (WMO)
International

National Library of Korea
South Korea

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Open Access 2020

Expression of Interest in the Large-Scale Implementation of Open Access to Scholarly Journals

- Transform a majority of today’s scholarly journals from subscription to OA publishing in accordance with community-specific publication preferences.

- Pursue this transformation process by converting resources currently spent on journal subscriptions into funds to support sustainable OA business models.

https://oa2020.org/mission/
There is already enough money in the system

- Current global subscription spending: €7.6 bn
- Estimated global spend after transition to OA: €4.0 bn

Current cost per article via subscription: €3,800

High estimate per-article cost to publish OA: < €2000

Global subscription journal market

#2m scholarly articles

€7.6 bn/2m

45% buffer

#2m scholarly articles

€2,000 x 2m

http://hdl.handle.net/11858/00-001M-0000-0026-C274-7
Repurpose subscription funds to support open access publishing services

Subscription system

Open Access

€ 7.6 bn cash flow
Repurpose subscription funds to support open access publishing services

Subscription system

Open Access

€ 7.6 bn cash flow
Accelerate the transition to open access

Accelerate the transition to open access

FINAL STATEMENT
14th Berlin Open Access Conference

We are all committed to authors retaining their copyrights,
We are all committed to complete and immediate open access,
We are all committed to accelerating the progress of open access through transformative agreements that are temporary and transitional, with a shift to full open access within a very few years. These agreements should, at least initially, be cost-neutral, with the expectation that economic adjustments will follow as the markets transform.

Publishers are expected to work with all members of the global research community to effect complete and immediate open access according to this statement.

Transformative agreements

Transformative agreements are those contracts negotiated between institutions (libraries, national and regional consortia) and publishers that transform the business model underlying scholarly journals from subscription to open access.

They aim to constrain costs of scholarly communication and foster sustainability and equity in scholarly publishing.
Transformative agreements constrain costs, bringing hybrid under control

http://esac-initiative.org/
Transformative agreements constrain costs, bringing hybrid under control

http://esac-initiative.org/
Subscription funds are converted to open access publishing funds
Generating cost transparency and prompting new focus on publishing services

Publication Fee
Fees associated at article level
Funds are free to follow authors, based on disciplinary needs
Creating the preconditions for innovation and diversity in scholarly communication
Joint Statement of OA2020 and cOAlition S: Research Performing and Research Funding Organizations Working Together to Accelerate the Transition to Open Access

Over the past 20 years, many thoughtful strategies have been devised to promote open access to scholarly research publications, including the development of repositories and new publishing venues. Yet, the vast majority of scholarly articles continue to be locked behind subscription paywalls of traditional scholarly journals.
Publishers embracing transformation

https://esac-initiative.org/about/transformative-agreements/agreement-registry/
Momentum of Transformative Agreements spreading globally

After Austria, the Netherlands, the UK, Sweden, Norway, Germany, Switzerland…
Now Spain, Greece, Hungary, Slovenia… and the United States

Unique agreement with Elsevier ensures open access publishing

As the first country, Norway has signed an agreement with Elsevier that ensures that Norwegian researchers can publish open access at no extra cost in most of Elsevier's journals.

Cambridge University Press and the University of California Agree to Open Access Publishing Deal

By admin / April 10, 2019

Agreement is UC’s first with a major publisher and Cambridge’s first in the Americas
Additional Resources

Transformative agreements (ESAC Initiative)
http://esac-initiative.org/

Data on Article Processing Charges (OpenAPC Initiative)
https://treemaps.intact-project.org/

Open Access 2020 Executive Summary

Open Access 2020 Resources
https://oa2020.org/learn_more/#gain

Participate in the Open Access 2020 Community
contact@oa2020.org
Thank you!

Participate in OA2020  Accelerate the transition

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